

# CALIFORNIA LEGAL PROFESSIONAL LIABILITY INSURANCE REPORT

**For Calendar Years: 2006, 2007, and 2008**

(Pursuant to California Insurance Code §11555.2)

## GENERAL INSTRUCTIONS

1. Only Insurers that were authorized to transact Insurance covering Liability for Malpractice, as defined by Section 108 of the California Insurance Code, are required to file this report.
2. This report is required pursuant to Section 11555.2 of the California Insurance Code and is part of a continuing effort by the State of California to monitor the professional liability insurance business. Each insurer transacting insurance covering liability for malpractice of any person licensed under the State Bar Act (Chapter 4 [commencing with Section 6000] of Division 3 of the Business and Professions Code) shall report the requested statistics to the commissioner.
3. The data reported are to reflect only the business written in California. This report is to be filed on a group basis with inter-company reinsurance transactions excluded. One report is to be filed for the total business of each insurer group. All amounts reported are to be the direct liability with no deduction for reinsurance.
4. Since the premiums and losses reported herein are on a "direct" basis, there is no need for this report to be filed by admitted (licensed) reinsurers for assumed business.
5. All amounts reported are to be with respect to the "net direct premiums". "Net direct premiums" mean total direct premiums written in this state, less return premiums and any surplus premium deposits. "Net direct premiums" do not include reinsurance assumed or ceded.
6. Whether the coverage was written on a claims-made basis or an occurrence basis, the statute requires that the information be broken down by the year the claim occurred (*that is, the year in which the malpractice event occurred which gave rise to the reported loss*).
7. If you had **no** experience in 2006, 2007 and 2008 to report, please E-mail us the **2008 Signature Page** duly executed, in an Adobe Portable Document Format, also known as "**PDF**". For the Signature Page, you can download a copy, have it signed and scanned/saved into a .pdf file. If you are unable to scan your signed signature page to a .pdf file, you could submit it by regular U.S. mail to the address listed below:

**CALIFORNIA DEPARTMENT OF INSURANCE  
RATE SPECIALIST BUREAU  
300 S SPRING ST, SOUTH TOWER, 14th FL  
LOS ANGELES CA 90013-1230**

8. If experience existed, starting 2009 (2008 filings), we are no longer requiring companies to print out the completed reporting forms. A Filing would include an Excel workbook for companies that have data to report, and a signature page in .pdf format, and is due by **July 1, 2009**. Please E-mail them to: [RSBlegal@insurance.ca.gov](mailto:RSBlegal@insurance.ca.gov).

If any questions arise regarding the completion or filing of this report, please contact the Rate Specialist Bureau at (213) 346-6732 or Fax No. (213) 897-6361, or by E-Mail: [RSBlegal@insurance.ca.gov](mailto:RSBlegal@insurance.ca.gov).